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ARKANSAS TRANSIT HOMES, INC.

8400 Mabelvale Pike
Little Rock, AR 72209

June 14, 2011

Mr. Andy Ahern
Ahern & Associates, LTD
2198 E. Camelback Rd., Suite 210
Phoenix, AZ 85016

Dear Mr. Ahern,

Arkansas Transit Homes, Inc. (ATH) was founded in 1958 by my late father, Wendell Chandler. In fact, to illustrate how long ago that is for most trucking companies, our DOT number only has five numbers.

My sister, Beverly Chandler and I joined the company in 1971. Both of us remained with the company until recently when Beverly retired. Over the years, we were approached by several different companies that were interested in purchasing our company. On two occasions, we entered into negotiations. However, neither of us had the experience needed in the area of mergers or acquisitions to protect our interests.

In February of 2011, and knowing that I was interested in possibly partnering with another company, I was referred to Andy Ahern. Andy was described as being someone with whom I could work well and somebody who is a 'straight shooter' and that I could trust.

We met over the phone on June 1, 2011. Two weeks later, I entered into an agreement with a reputable company that wanted to acquire my company. In the process, Andy and his associates were in constant communication with me. They were direct, supportive, honest, and kept me completely informed about the process of finding an interested buyer.

Because of his support, the buyer and I were spared a possible nightmare, which can so often occur when business owners like me believe they know everything about their company, its worth, and the process of selling it. Andy left me with a sense of both relief and accomplishment.

I would like to thank you Andy for making this very important and life changing event possible. It was a great experience.

Sincerely,

A handwritten signature in black ink that reads "Dwight Chandler". The signature is written in a cursive, flowing style.

Dwight Chandler
President
Arkansas Transit Homes, Inc.