

MILAN

EXPRESS

March 1, 2011

Andy Ahern
CEO
Ahern and Associates
2198 E. Camelback Rd
Suite 210
Phoenix, AZ 85016

Dear Andy:

It is hard to believe that our friendship started 12-14 years ago over the telephone. We have kept in touch all these years over the phone.

Our first face to face meeting was just a few months ago when we requested that you assist us in selling the LTL business of Milan Express. In just a short time we had four companies expressing interest. It became clear very early in the process that Vitran Express was the best fit for Milan Express and this would allow more of our associates' employment than any other option available to us.

You confirmed our thoughts as to your knowledge of the transportation industry and we found you to be very direct and very sincere in dealing with us – you also kept us focused.

Andy, we would be most happy to recommend Ahern and Associates to any transportation company considering selling, acquisitions or mergers.

I appreciate most of all our personal relationship that has developed over the years – my very best to you and yours.



Tommy Röss

Chairman
Milan Express Co., Inc.

1091 Kefauver Drive
Post Office Box 699
Milan, TN 38358

**Providing a Clear Vision
in Transportation**

Tel (731) 686 7428
Fax (731) 686 8829
Toll Free (800) 231 7303