



**PASCHALL TRUCK LINES, INC.**

3443 Highway 641 South • P.O. Box 1889 • Murray • Kentucky 42071  
Telephone: 270•753•1717

**February 10, 2009**

**Mr. Andy Ahern  
Ahern & Associates  
2198 E. Camelback Road  
Suite #210  
Phoenix, Arizona 85016**

**Dear Andy,**

**Paschall Truck Lines has been associated with you for over 15 years. Over the years, we have grown in both a business and professional relationship. We have found you to be very direct, passionate and sincere in your dealings with us. You have demonstrated to us your complete honesty and integrity with discussions regarding acquisition candidates. You stand superbly above every other business merger and acquisition consultant we have dealt with over the years. You strive to keep both parties on the right track and work very diligently to have a completed transaction or understand why it could not be done. Your staff always demonstrates the utmost courtesy and professionalism in dealing with us on potential acquisition candidates.**

**We appreciate your candor and will always contact you first for anything we would consider in the future regarding mergers or acquisitions.**

**Sincerely,**

**Thomas J. Stephens  
Executive Vice President**

*We drive a fine line*